

Portfolio Producer

Product and Pricing + Underwriting Findings Report

Technology, crafted for success. Portfolio Producer™ is our powerful automated engine that enables you to efficiently price and prequalify portfolio loans based upon your specific program guidelines, while mitigating Fair Lending risk. Combine your loan program criteria and our technology to produce fast, consistent, unbiased and documented pricing decisions and underwriting findings reports in seconds.



Comprehensive and Customized

Achieve more with competitive advantages created through the exclusive program offerings you construct. Benefit from capabilities as unique as your product offerings, including:

- In-depth credit report reviews
- Consistent product and pricing results
- Efficient, thorough communication of underwriting criteria and findings
- Extensive loan file data checks
- Custom loan calculations that eliminate worksheets
- Access portfolio loan pricing from your LOS or mobile phone

Safety and Soundness

Ensuring best practices are constantly adhered to is essential. Our technology will help you:

- Mitigate Fair Lending risk by ensuring consistency in decisioning
- Document underwriting findings for audits, board reviews and regulatory submissions
- Improve underwriting turnaround times
- Deploy definitive loan analyses to eliminate inconsistency, increase transparency and efficiency
- Maintain a single system of record through integration with PointCentral®

Acquire the Right Technology for Success.

Let's get started! Contact Calyx Today.

- f** Facebook.com/CalyxSoftware
- t** Twitter.com/CalyxSoftware
- in** LinkedIn.com/company/Calyx-Software

Sales@CalyxSoftware.com

1.800.362.2599