



Path Service Pack Release Notes

December 2021

This Path service pack release is scheduled for production release on December 19, 2021, including the following feature updates and enhancements. The actual feature updates and enhancements may be subject to change based on testing, development, and other factors that occur before the release date.

General Updates and Enhancements

- EarlyCheck ULAD integration is now ready for use.
- Updated the Contacts screen, by adding the **IVES Participant** section to support the printing of the 4506C form.
- Updated the Borrower screen, by adding the **Tax Transcript** section and lightbox to support the printing of the 4506C form.
- Added **Property Seller** as a source of other financing.
- Added **Builder Developer**, **Real Estate Agent**, and **Other Interested Party** as other types of credit.
- Added **Mortgage Differential** as a type of other income.
- Updated the Adjustments and Other Credits lightbox by adding the **Description** field.
- Updated the Summary screen, where the Cash From/To Borrower field is now matching the corresponding fields on other screens.
- Updated the VA Worksheet tab, where it is now displaying the correct Liquid Assets amount.
- On the VA Loan Summary tab, the Manufactured Home Category dropdown list is made editable regardless of what option is selected from the Type of Structure dropdown list.

Configuration

- Roles can now be deleted from the Send to Role field on the Button Configuration lightbox.
- Updated the configuration of custom buttons (e.g., the Cabinet button), so that when a loan has reached a certain status, the button appears and works according to its configuration.

Interfaces

AUS Loan Product Advisor

- Added **Blended Insights** to the Company dropdown list on the Verification ID's lightbox.

Verifications Screen

- Updated the Request Tax Transcripts lightbox by changing:
 - The Borrower dropdown list to the **Name on Tax Return** dropdown list.
 - The SSN field to the **Tax ID (SSN/EIN/TIN)** field.
 - The Authorization Form field to the **Authorization Form (4506/4506C/4506T)** field.
- Added the **Name on Tax Return**, **Form**, and **Employer Name** columns to the History and Message tabs.
- Updated the Equifax - 4506T option to **Equifax – Tax Transcripts**, in the Provider dropdown list.
 - This change is also reflected in the Edit Vendor lightbox in Configuration > Business Units > Interfaces tab.
- Updated the 4506T option to **Tax Transcripts**, in the Request type dropdown list.

Documents

- Added variations of the 4506C form to the form library, so that individual tax transcripts can be entered for individual entities and years.
- When documents are downloaded in bulk, each document file retains its original name.
- Sorting by column is now working correctly.
- Selecting a document's checkbox and then sorting the documents by column is no longer cause all documents to be selected.
- When searching for documents, the search results are now based on what is currently entered in the search box, not what was previously entered.
- Updated the 4506C form, where borrower names and SSN are now printing correctly.s
- Updated the VA Loan Summary:
 - Liquid assets are now correctly printing on the form.
 - The correct AUS data is now printing on the form.
 - Half bathrooms are now correctly printing on the form.
- The Loan Amount on the Closing Disclosure form now includes cents.
- The VA Loan Purpose is now correctly printing on the VA Certificate of Loan Disbursement form.
- Borrowers that are Title Only, Non-Purchasing Spouse, and Non-Borrower Household Member are now excluded from the commitment letter.

Compliance

- Updated the Closing Costs Summary tab, by removing the Details of Transaction section and replacing it with the Minimum Required Funds or Cash Back section.
 - As a result, the EMD is now correctly mapping to the Summary tab.
- The Loan Estimate calculations (monthly payments, principle & interest) are now correct.
- The Paid By dropdown list is editable in the Prepaid lightbox on the Fees tab, where the user can choose the party that pays the fee.